



Announcement Summary

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**Entity name**

EQ RESOURCES LIMITED

**Date of this announcement**

Tuesday December 24, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
EQRAQ	OPTION EXPIRING 29-MAY-2027 EX \$0.0675	97,500,000	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EQ RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

115009106

**1.3 ASX issuer code**

EQR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/12/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

13-Dec-2024 09:48

**Announcement Title**

New - Proposed issue of securities - EQR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

25,000,000 shares and 25,000,000 options are subject to shareholder approval at a General Meeting to be held in 2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

EQRAQ : OPTION EXPIRING 29-MAY-2027 EX \$0.0675

**Date the +securities the subject of this notification were issued**

24/12/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

97,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Participants will receive one (1) free attaching option for every one (1) share subscribed for under the Placement



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQR : ORDINARY FULLY PAID	2,237,532,451

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EQRAO : OPTION EXPIRING 03-JUL-2026 EX \$0.10	15,800,000
EQRAA : OPTION EXPIRING 18-JAN-2026 EX \$0.10	78,000,000
EQRAR : OPTION EXPIRING 22-NOV-2026 EX \$0.10	20,000,000
EQRAM : OPTION EXPIRING 07-NOV-2025 EX \$0.065	19,451,674
EQRAP : CONVERTIBLE NOTES	3,750,000
EQRAS : OPTION EXPIRING 29-NOV-2027 EX \$0.07	79,300,000
EQRAQ : OPTION EXPIRING 29-MAY-2027 EX \$0.0675	200,952,002
EQRAN : OPTION EXPIRING 31-JAN-2026 EX \$0.065	1,250,000